



ALLIANCE INTEGRATED METALIKS LIMITED

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CIN : L65993DL1989PLC035409

Ref No. : AIML/BSE/07/2024-25

Date: May 01, 2024

To,
The Manager
Listing Department
BSE Limited,
Phiroze Jee jee bhoy Towers,
Dalal Street, Mumbai - 400001

Scrip Code: 534064

Dear Sir/ Madam,

Sub.: Outcome of the Board Meeting held today i.e. May 01, 2024

In furtherance of the intimation dated April 25, 2024, and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. May 01, 2024 have *inter alia* approved the following:

1. Approved the issue of warrants convertible into equity shares of the Company on preferential basis

To issue, offer and allot, from time to time in one or more tranches up to 1,15,00,000 (One Crore fifteen lakh only) Convertible Equity Warrants ("Warrants") of face value of Rs.1/- each, to non-promoter group persons as mentioned below ("Warrant Holders"/ "Proposed Allottees") at a price of Rs. 56.50/- (Rupees fifty six and fifty paise only) each, including Premium of Rs. 55.50 per share (including the warrant subscription price and the warrant exercise price) aggregating up to Rs. 64,97,50,000/- (Rupees Sixty four crores ninety seven lakhs fifty thousand only) or such higher price as may be arrived at in accordance with the ICDR Regulations, on preferential allotment basis ("Preferential Offer") to the proposed allottees **(as listed in Annexure -1)** and such issuance will be in accordance with the provisions of Section 23, 42 and 62(1) of the Companies Act 2013, as amended, read with Companies (Prospectus and Allotment of Securities) Rules 2014, and Companies (Share Capital and Debentures) Rules 2014, as amended, Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), SEBI LODR Regulations and such other acts/ rules/ regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Extraordinary General Meeting (EGM) and other regulatory authorities, as may be applicable.

Accordingly, the Relevant Date in terms of the provisions of Chapter V of the SEBI ICDR Regulations, for determination of the floor price for the proposed preferential issue of Warrants convertible into Equity Shares is **Wednesday, April 24, 2024** (the "Relevant Date"), the date 30 days prior to the date of passing of resolution at the proposed date of holding EGM.

Works : Near Vill. Sarai Banjara, P.O. Basantpura, Rajpura, Punjab-140 401 (India)

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/information by listed entities, dated July 13, 2023 (“SEBI Disclosure Circular”) is set out below at **Annexure – II**.

2. Convening an Extraordinary General Meeting (EGM) for the approval of the shareholders of the Company

For obtaining the approval of the shareholders of the Company for the aforementioned matters, the Board of Directors of the Company have decided to hold an EGM of the Company on Friday, May 24, 2024 at 12:00 P.M. through Video Conferencing and have approved the draft notice of the EGM and matters related thereto to be issued to the shareholders for convening the EGM. The notice of the said EGM will be sent separately to the stock exchange(s) and to the shareholders of the Company and will also be available on the Company's website at www.aiml.in and on the website of the stock exchange(s) i.e. BSE Limited at www.bseindia.com, in due course.

3. Cut-off date to determine the eligibility of the members for remote e-voting

The Company has fixed Friday, May 17, 2024 as the cut-off date for determining the eligibility of the members, entitled to vote by remote e-voting and e-voting at the ensuing EGM of the Company schedule to be held on Friday, May 24, 2024 at 12:00 P.M. through Video Conferencing.

The Company would be availing e-voting services of CDSL. The remote e-voting period begins on Tuesday, May 21, 2024 (09:00 A.M. IST) and ends on Thursday, May 23, 2024 (05:00 P.M. IST).

4. Appointment of Scrutinizer for scrutinizing the E-voting process for the 01st Extra-ordinary General Meeting (EGM) for the Financial Year 2024-25

The Board has appointed AASK & Associates LLP, having LLPIN AAD-2934, as Scrutinizer for scrutinizing the E-voting process in a fair and transparent manner.

5. Appointment of **M/S D. C. Chhajed & Associates, Chartered Accountants (FRN: 013529N)** as an Internal Auditor for conducting an internal audit of the Company for the Financial Year 2024-25

6. Appointment of **M/s S Khurana & Associates, Company Secretaries** as Secretarial Auditor to conduct the Secretarial Audit for the Financial Year 2024-25

The Board Meeting was commenced at 05:00 P.M and concluded at 06:00 P.M.

You are requested to kindly take the same on record and oblige.

Thanking you

For **Alliance Integrated Metaliks Limited**

Malti Devi
Company Secretary

ANNEXURE-I

Disclosure under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023:

Sr. No.	Proposed Allottees	No. of warrants to be allotted
A.	Non-Promoter	
1.	Moheet Vinodkumar Agrawal	7,00,000
2.	Vineet Arora	7,00,000
3.	Nikhil Tyagi	6,00,000
4.	Martina Developers & Fincon Pvt Ltd	26,50,000
5.	Vikasa India Eif I Fund	68,50,000
	TOTAL	1,15,00,000

ANNEXURE-II

Disclosure under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated July 13, 2023:

SR. NO.	PARTICULARS	DESCRIPTION
1.	Type of Securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants, each convertible into, One fully paid-up equity share of the Company of face value Rs.1/- (Rupee One Only) each.
2.	Type of issuance	Preferential allotment
3.	Total number of securities issued or the total amount for which securities issued (approximately)	To issue, offer and allot, from time to time in one or more tranches upto 1,15,00,000 (One Crores and Fifteen Lakhs) of face value of Rs.1/- each, to non-promoter group persons as mentioned below ("Warrant Holders"/ "Proposed Allottees") at a price of Rs.56.50/- (Rupees fifty six and fifty paise only) each (including premium of Rs. 55.50/- per share) aggregating up to Rs. 64,97,50,000/- (Rupees Sixty four Crores and Ninety seven lakhs fifty thousand only) or such higher price as may be arrived at in accordance with the ICDR Regulations.
4.	Name of the Investors	As per Annexure-I.
5.	Number of Investors	Five (5)
6.	Issue of Price	Rs. 56.50/- (a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations, if any)
7.	In case of Convertibles: Intimation of conversion of securities or on lapse of the tenure of investment.	Each of the Warrants is convertible into 1 Equity Share having face value of 1/- (Rupees One Only) each within 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable